## CENTRUM BANK

#### REGISTERED MAIL

United States Bankruptcy Court Southern District of New York Attn: Lehman Brothers Holdings Inc. One Bowling Green New York, NY 10004-1408



Vaduz, December 11, 2013 OSA-egm Phone: +423 238 37 34

E-mail: Settlements@centrumbank.com

### Evidence of Transfer of Claim

Dear Sir or Madam

Please note that a client has transferred the following position from Bank Julius Baer & Co. Ltd. to ourselves, Centrum Bank Aktiengesellschaft:

Face amount:

USD 50'000

ISIN:

XS0187966949

Description:

Lehman Brothers (2 1/2 % min.) Bonus Coupon Notes

2004-22.3.2010 Variable Rate -In Default-

Therefore, we hereby send you the enclosed "Evidence of Transfer of Claim", duly signed by Bank Julius Baer & Co. Ltd. Please change the creditor of this position in your files accordingly. Please send us the invoice with the \$25 fee to <a href="mailto:settlements@centrumbank.com">settlements@centrumbank.com</a> or, in case that you prefer to send it by mail, to our postal address visible in the footer of this letter.

We are very grateful for your precious support in this matter.

Yours faithfully,

CENTRUM BANK AG

Gerhard Röösli Associate Director Alessandra Waibel Authorised Officer

## EVIDENCE OF TRANSFER OF CLAIM

#### TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Bank Julius Baer & Co. Ltd. ("Transferor") unconditionally and irrevocably transferred to Centrum Bank Aktiengesellschaft, Kirchstrasse 3, 9490 Vaduz, Liechtenstein ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. 58786) in the amount of USD 50'000.- related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 27 November 2013.

Bank Julius Baer & Co. Ltd.

Marc Blum Director

Patrik Roos

**Executive Director** 

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# Schedule I



ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Face Amount
XS0187966949	58786	30 October 2009	Lehman Brothers Securities NV	USD 50'000



